SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

# EQUITY WEEKLY REPORT

31st October 2026

## Market Snapshot

| KEY INDICES | 30-Oct-26 | 23-Oct-26 | %Ch |
|---|---|---|---|
| S&P CNX NIFTY | 23053.10 | 22600.00 | **2.00** |
| SENSEX | 74459.53 | 73123.83 | **1.83** |
| NIFTY MIDCAP 100 | 57301.25 | 55800.65 | **2.69** |
| NIFTY SMLCAP 100 | 18463.60 | 17739.45 | **4.08** |

(Source: Capitaline, Investing.com)

## Sectoral Snapshot

| KEY INDICES | 30-Oct-26 | 23-Oct-26 | %Ch |
|---|---|---|---|
| NIFTY BANK | 54686.95 | 54287.35 | **0.74** |
| NIFTY AUTO | 25422.70 | 24862.30 | **2.25** |
| NIFTY FMCG | 43609.20 | 42680.70 | **2.18** |
| NIFTY IT | 32606.90 | 31995.50 | **1.91** |
| NIFTY METAL | 11784.90 | 11478.20 | **2.67** |
| NIFTY PHARMA | 27124.85 | 25329.45 | **7.09** |
| NIFTY REALTY | 813.90 | 784.35 | **3.77** |
| BSE CG | 68809.95 | 67988.64 | **1.21** |
| BSE CD | 55760.63 | 54822.86 | **1.71** |
| BSE Oil & GAS | 24322.66 | 24259.47 | **0.26** |
| BSE POWER | 6871.76 | 6611.61 | **3.93** |

(Source: Investing.com)

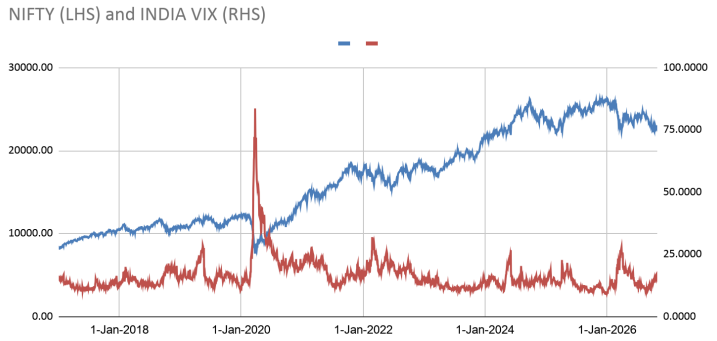
## FII & DII Activities (Rs Crore)

23/10/2026 to 30/10/2026

| Activities | FIIs | DIIs |
|---|---|---|
| Buy | 106327.77 | 104667.71 |
| Sell | 92959.39 | 98322.56 |
| Net | **13368.38** | **6345.15** |

(Source: Capitaline)

## Nifty Vs. INDIA VIX




(Source: NSE)

## Market rallies on strong broader market gains despite mixed global cues

Domestic sentiment remained focused on Q2 earnings, with strong profit growth at Kotak Mahindra Bank, Mankind Pharma and Larsen & Toubro, while Dr Reddy's Laboratories, Maruti Suzuki and Cipla reported weaker results.

In the week ended on Friday, 30 October 2026, the S&P BSE Sensex jumped 1,335.7 points or 1.83% to settle at 74,459.53. The Nifty 50 index rose 453.1 points or 2% to settle at 23,053.10. The BSE 150 Mid-Cap index gained 3.42% to close at 15,143.47. The BSE 250 Small-Cap added 3.88% to end at 6,440.65.

Infosys lowered its constant currency (CC) revenue growth guidance for FY27 to 1%-2%. The IT major reported a 0.7% rise in consolidated net profit to Rs 7,823 crore in Q2 FY27 compared with Rs 7,249 crore in Q1 FY27. Revenue from operations increased 2.14% QoQ to Rs 40,719 crore in Q2 FY27. On a year-on-year (YoY) basis, the IT major's consolidated net profit rose 6.23%, while revenue from operations climbed 10.69% in Q2 FY27.

## Sensex Gainers - Weekly

| SCRIPS | 30-Oct-26 | 23-Oct-26 | %Ch |
|---|---|---|---|
| KOTAKBANK | 461.00 | 430.10 | 7.18 |
| POWERGRID | 264.50 | 247.20 | 7.00 |
| NTPC | 316.00 | 298.00 | 6.04 |
| LT | 3858.00 | 3645.00 | 5.84 |
| WIPRO | 198.00 | 189.75 | 4.35 |

(Source: Capitaline)

## Sensex Losers - Weekly

| SCRIPS | 30-Oct-26 | 23-Oct-26 | %Ch |
|---|---|---|---|
| RELIANCE | 1163.55 | 1190.00 | -2.22 |
| TCS | 2496.00 | 2528.00 | -1.27 |
| NSTLEIND | 1170.00 | 1173.45 | -0.29 |
| M&M | 2844.00 | 2848.00 | -0.14 |
| ULTRACEMCO | 11050.10 | 11066.00 | -0.14 |

(Source: Capitaline)

## Nifty Gainers - Weekly

| SCRIPS | 30-Oct-26 | 23-Oct-26 | %Ch |
|---|---|---|---|
| DRREDDY | 1352.00 | 1229.50 | 9.96 |
| DIVISLAB | 9780.00 | 8950.00 | 9.27 |
| ADANIPORTS | 1850.00 | 1702.70 | 8.65 |
| KOTAKBANK | 461.60 | 430.50 | 7.22 |
| POWERGRID | 265.00 | 247.40 | 7.11 |

(Source: Capitaline)

## Nifty Losers - Weekly

| SCRIPS | 30-Oct-26 | 23-Oct-26 | %Ch |
|---|---|---|---|
| COALINDIA | 389.00 | 397.45 | -2.13 |
| RELIANCE | 1164.90 | 1190.00 | -2.11 |
| TCS | 2502.60 | 2530.00 | -1.08 |
| ONGC | 225.39 | 227.50 | -0.93 |
| M&M | 2840.30 | 2861.20 | -0.73 |

(Source: Capitaline)

Cipla consolidated profit attributable to shareholders stood at Rs 878 crore in Q2 FY27, down 35% year on year from Rs 1,351 crore in Q2 FY26. Revenue from operations declined 2.44% year on year to Rs 7,404 crore from Rs 7,589 crore.

Larsen & Toubro reported a 33% year-on-year increase in consolidated net profit to Rs 5,202 crore in Q2 FY27. Revenue from operations rose 15.84% year on year to Rs 78,749.94 crore from Rs 67,983.53 crore. International revenue stood at Rs 45,870 crore, accounting for 58% of total revenue. Its consolidated order book stood at Rs 8,53,514 crore as of 30 September 2026, up 15% from March 2026, with international orders accounting for 54%.

Hindustan Unilever reported healthy revenue growth and improved profitability for the September quarter of FY27. The company reported a 3.91% jump in consolidated net profit to Rs 2,790 crore in Q2 FY27 compared with Rs 2,685 crore in Q2 FY26. Revenue from operations climbed 14.78% YoY to Rs 18,037 crore in Q2 FY27. The company's underlying sales growth (USG) stood at 15%, while underlying volume growth (UVG) came in at 7%. The company's board declared a interim dividend of Rs 19 per share for FY27. The record date has been fixed as 12 November 2026.

**Global Markets:**

The US Fed maintained its target range at 3.75%-4.00% in a 10-2 vote. It upgraded its assessment of economic activity but said inflation remained elevated. Governors Lisa Cook and Beth Hammack dissented, preferring a 25-basis-point rate increase. Markets subsequently raised the implied probability of a December rate hike to 85%, from 78.3% a day earlier, according to CME FedWatch data.

On the economic front, the University of Michigan's final consumer sentiment index for October came in at 48.0, compared with 48.1 in September. The reading exceeded market expectations, but sentiment remained near historically low levels. One-year inflation expectations rose to 4.7% from 4.6%, while five-year expectations increased to

## Nifty Midcap 100 Gainers - Weekly

| SCRIPS | 30-Oct-26 | 23-Oct-26 | %Ch |
|---|---|---|---|
| LAURUSLABS | 2405.50 | 1970.00 | 22.11 |
| SONACOMS | 890.50 | 752.85 | 18.28 |
| NAVINFLUOR | 8680.00 | 7668.50 | 13.19 |
| POONAWALLA | 461.70 | 413.00 | 11.79 |
| JSWENERGY | 500.35 | 448.55 | 11.55 |

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

| SCRIPS | 30-Oct-26 | 23-Oct-26 | %Ch |
|---|---|---|---|
| DALBHARAT | 1326.20 | 1591.30 | -16.66 |
| TTML | 34.32 | 37.68 | -8.92 |
| AUBANK | 864.00 | 932.90 | -7.39 |
| HONAUT | 29490.00 | 31470.00 | -6.29 |
| M&MFIN | 261.70 | 276.90 | -5.49 |

(Source: Capitaline)

## World Markets

| KEY INDICES | 30-Oct-26 | 23-Oct-26 | %Ch |
|---|---|---|---|
| DJIA | 51770.31 | 52215.16 | -0.85 |
| NASDAQ | 25437.00 | 25955.34 | -2.00 |
| BOVESPA | 167921.80 | 205082.56 | -18.12 |
| FTSE 100 | 10729.78 | 10690.36 | 0.37 |
| CAC 40 | 7969.42 | 7782.82 | 2.40 |
| DAX | 25818.21 | 25181.65 | 2.53 |
| MOEX RUSSIA | 2509.26 | 2469.36 | 1.62 |
| NIKKEI 225 | 63290.11 | 62693.16 | 0.95 |
| HANG SENG | 23294.42 | 23093.37 | 0.87 |
| STRAITS TIMES | 5376.74 | 5422.16 | -0.84 |
| SHANGHAI COMPOSITE | 3599.02 | 3690.48 | -2.48 |
| JAKARTA | 5057.05 | 5439.26 | -7.03 |

(Source: Capitaline, Investing.com)

3.5% from 3.4%. Persistent inflation concerns could complicate the Federal Reserve's policy outlook.

(Source: Capitaline)

## Outlook and Technical View

Going ahead, market participants will track the Q2FY27 earnings season. Global developments, including the evolving U.S.-Iran conflict, movements in crude oil prices, rising bond yields, movement of rupee against USD, energy market dynamics, interest-rate outlook and other international macroeconomic cues, will also remain key drivers of market sentiment in the near term. Besides, Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely monitored.

From the technical standpoint, Nifty may find support at 22932, 22812, 22719, 22498 while levels of 23145, 23238, 23358, 23502 may act as resistance with pivot point at 23025.

(Source: Capitaline)

# Derivative Weekly Wrap

## OPEN INTEREST DETAILS

| Symbol | Expiry Date | LTP | Pr. LTP | Ch. | Premium/discount | OI | Prev. OI | Ch. in OI |
|---|---|---|---|---|---|---|---|---|
| **NIFTY** | 23-Nov-26 | 23101.40 | 22679.90 | **1.86%** | **48.30** | 623969 | 342092 | **82.40%** |
| **BANKNIFTY** | 23-Nov-26 | 54805.00 | 54562.00 | **0.45%** | **118.05** | 147768 | 83354 | **77.28%** |

(Source: NSE)

## COST OF CARRY

### Positive

| Symbol | Spot Price | Future Price | Expiry Date | Cost of Carry |
|---|---|---|---|---|
| **GODREJPROP** | 1568.00 | 1588.90 | 23-Nov-26 | **20.27%** |
| **MARUTI** | 11397.00 | 11532.00 | 23-Nov-26 | **18.01%** |
| **GLENMARK** | 2298.70 | 2325.30 | 23-Nov-26 | **17.60%** |
| **ITC** | 265.60 | 268.10 | 23-Nov-26 | **14.32%** |
| **MANAPPURAM** | 289.00 | 291.70 | 23-Nov-26 | **14.21%** |
| **SAIL** | 161.00 | 162.39 | 23-Nov-26 | **13.13%** |
| **LICHSGFIN** | 493.70 | 497.85 | 23-Nov-26 | **12.78%** |
| **TORNTPHARM** | 4613.40 | 4650.40 | 23-Nov-26 | **12.20%** |
| **NESTLEIND** | 1167.00 | 1176.10 | 23-Nov-26 | **11.86%** |
| **SUNPHARMA** | 1777.70 | 1791.20 | 23-Nov-26 | **11.55%** |

(Source: NSE)

### Negative

| Symbol | Spot Price | Future Price | Expiry Date | Cost of Carry |
|---|---|---|---|---|
| **POWERGRID** | 265.00 | 260.80 | 23-Nov-26 | **-24.10%** |
| **GODREJCP** | 818.00 | 805.10 | 23-Nov-26 | **-23.98%** |
| **COLPAL** | 1596.50 | 1573.60 | 23-Nov-26 | **-21.81%** |
| **APOLLOHOSP** | 8448.00 | 8346.00 | 23-Nov-26 | **-18.36%** |
| **HINDUNILVR** | 1864.60 | 1846.60 | 23-Nov-26 | **-14.68%** |
| **NTPC** | 316.25 | 313.55 | 23-Nov-26 | **-12.98%** |
| **BRITANNIA** | 4640.00 | 4610.20 | 23-Nov-26 | **-9.77%** |
| **IOC** | 130.15 | 129.50 | 23-Nov-26 | **-7.60%** |
| **VEDL** | 237.90 | 236.90 | 23-Nov-26 | **-6.39%** |
| **INDIGO** | 4877.60 | 4861.10 | 23-Nov-26 | **-5.14%** |

(Source: NSE)

## PUT CALL-RATIO

| Symbol | PUT | CALL | RATIO |
|---|---|---|---|
| **NIFTY** | 61234095 | 49404225 | **1.24** |

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

| | | | | |
|---|---|---|---|---|
| **1. PPLPHARMA** | **2. LAURUSLABS** | **3. MANKIND** | **4. SAILIFE** | **5. ZYDUSLIFE** |
| **6. DRREDDY** | **7. GLAND** | **8. DIVISLAB** | **9. BIOCON** | **10. AUROPHARMA** |
| **11. AJANTPHARM** | **12. GLENMARK** | **13. WOCKPHARMA** | **14. LUPIN** | |

(Source: Moneycontrol)

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